

Be Audit Ready.

Prepare for 2027 Today.

BluePeak's CMS aligned Mock Audits help Medicare Advantage and Part D plans meet current 2026 Program Audit expectations while building durable, continuous readiness for the proposed 2027 CMS audit model.



Why CMS Audit Readiness Has Changed

CMS has fundamentally reshaped the audit experience. Shorter timelines, embedded compliance reviews, elimination of scoring, expanded data requirements, and increased reliance on quarterly Service Level Data mean plans must be audit ready every day — not just after an audit notice arrives.

2026 vs. 2027: At a Glance

2026 — Current Expectations

- Two week audit window with embedded Compliance Program Effectiveness
- CAR / Observation / IDS findings — no scoring
- Utilization Management reviewed within ODAG
- Tiered validation based on risk and complexity

2027 — Prepare Now

- CMS reliance on quarterly Service Level Data
- Continuous audit readiness — no one time cleanup
- Expanded universes, timeliness analytics, RCA rigor
- Stronger DSNP coordination and program area compliance oversight

How BluePeak Helps

BluePeak conducts realistic CMS mock audits that mirror CMS reviews, combining operational testing, data validation, and compliance engagement into one practical readiness exercise.

- ✓ Practice producing audit ready universes and documentation
- ✓ Identify CAR and IDS level risk before CMS does
- ✓ Strengthen root cause analysis and corrective action planning
- ✓ Prepare Compliance Officers and leaders for CMS fieldwork discussions
- ✓ Improve DSNP workflows, timeliness controls, and delegate oversight
- ✓ Reduce audit risk, member impact, and downstream enforcement exposure



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The Compliance Officer Toolkit

BluePeak's Compliance Officer Toolkit maps your COA and work plan to audit elements with area-specific audit element tracking for: CDAG, FA, ODAG and SNPCC. This tracker allows compliance officers to track by specific program audit element the oversight activities, if it maps to the COA universe, and if it needs to be included in the annual work plan. In addition, the toolkit maps the Office of Inspector General's Industry Segment-Specific Compliance Program Guidance (ICPG) for Medicare Advantage (Medicare Advantage ICPG).

The ADVISE Framework

Accelerate 2027 readiness while delivering value today.

A	 Align	Align your systems before CMS does it for you
D	 Document	Document what actually happens — not what should happen
V	 Validate	Validate your data before CMS flags it
I	 Improve	Improve timeliness before delays become findings
S	 Strengthen	Strengthen classification logic across the lifecycle
E	 Enhance	Enhance FDR oversight and reporting controls

Plans that treat 2026 as a bridge year — not a pause — will be best positioned for 2027. BluePeak helps plans transform CMS audit readiness into daily operational excellence. [Contact us today!](#)

